

ASSETS	Year Ended 2012			Year Ended 2011			LIABILITIES	Year Ended	
	Acquisition Value	Depreciation	Net Value	Acquisition Value	Depreciation	Net Value		2012	2011
B. ESTABLISHMENT EXPENSES							A. OWNERS EQUITY		
4. Other establishment expenses	179.881,54	166.813,21	13.068,33	179.881,54	155.117,50	24.764,04	I. Share capital (17.767.000 Shares, Nom. Value 0,30€ each)		
C. FIXED ASSETS							1. Paid	5.330.100,00	5.330.100,00
<i>I. Intangible Assets</i>							II. Premium on capital stock	11.760.000,00	11.760.000,00
5. Concession of parking of TOWN HALL	1.983.193,28	594.957,99	1.388.235,29	1.983.193,28	396.638,66	1.586.554,62	III. Reevaluation Differences-Investment Grants		
<i>II. Tangible Assets</i>							2. Premium from Reevaluation of Asset Value	323.277,71	1.334,03
1. Land-Plots	9.008.201,20		9.008.201,20	8.910.340,86	0,00	8.910.340,86	3. Grants of Fixed Assets Minus: Depreciations of Grants	100.277,34	110.888,67
3. Building & Technical Works	5.173.467,92	1.126.301,08	4.047.166,84	4.881.015,44	998.499,81	3.882.515,63		-	-
4. Machinery & Equipment	2.773.945,12	2.347.133,82	426.811,30	2.769.227,52	2.171.562,96	597.664,56	IV. Reserves		
5. Transportation Means	774.921,63	640.696,61	134.225,02	774.311,63	580.578,82	193.732,81	1. Legal Reserve	826.227,77	784.189,63
6. Furniture & other Equipment	796.455,87	778.940,47	17.515,40	795.019,78	764.666,81	30.352,97	4. Extra Reserve	5.054.837,00	5.054.837,00
7. Assets under development and advance payments	6.292.238,42	0,00	6.292.238,42	6.220.279,58	0,00	6.220.279,58	5. Special Non-taxable Reserve	1.273.539,10	1.273.539,10
	24.819.230,16	4.893.071,98	19.926.158,18	24.350.194,81	4.515.308,40	19.834.886,41		7.154.603,87	7.112.565,73
Total Tangible Assets (C I+ CII)	26.802.423,44	5.488.029,97	21.314.393,47	26.333.388,09	4.911.947,06	21.421.441,03	V. Retained Earnings		
							Profit Carried Forward	4.603.354,62	3.912.629,98
<i>III. Participations & other Long Term Financial Claims</i>							Total Owners Equity (A I+A II+A III+A IV+A V)	29.271.613,54	28.227.518,41
1. Holdings in affiliated companies			9.756.759,52			9.756.759,52	B. Provisions for Risks and Expenses		
2. Holdings in other Business & Joint Ventures			458.775,40			458.775,40	1. Provisions for personnel compensation due to retirement	85.875,15	85.875,15
3. Long-term claims against affiliated companies			1.272.000,00			1.250.000,00	2. Other provisions	1.124.965,17	1.116.630,62
7. Other long term claims			21.768,43			22.789,92		1.210.840,32	1.202.505,77
			11.509.303,35			11.488.324,84	C. Obligations		
Total Fixed Assets (C I+CII + C III)			32.823.696,82			32.909.765,87	I. Long term obligations		
D. CURRENT ASSETS							1. Bonds	20.000.000,00	20.000.000,00
<i>I. Stock</i>							2. Bank loans	10.956.188,00	8.660.660,52
2. Products completed & not completed (plots)			3.640.564,25			3.407.465,22		30.956.188,00	28.660.660,52
3. Technical projects under Construction			6.442.718,22			941.791,45	II. Short Term Obligations		
4. Land - Building Material			152.173,64			86.261,38	1. Suppliers	5.140.720,27	6.285.537,05
5. Advance Payments for Stock			17.376.503,26			16.010.136,88	2a. Checks payable	1.666.619,56	1.367.760,20
			27.611.959,37			20.445.654,93	3. Short Term Loans	14.607.928,29	14.508.402,47
<i>II. Claims</i>							4. Clients Advance Payments	28.989,74	241.864,66
1. Clients		3.293.976,67			8.396.359,70		5. Obligations from Taxes-Charges	516.731,12	1.838.894,70
Minus : projections		-131.383,56	3.162.593,11		-131.383,56	8.264.976,14	6. Social Security Funds	535.058,97	514.241,98
3a. Receivable checks (post dated)			2.333.685,00			2.311.935,00	7. Longterm obligations due for next year	0,00	308.862,61
5. Short Term Claims against affiliated Companies			1.095.707,79			1.095.707,79	11. Various Creditors	27.679,97	80.529,46
6. Short Term Claims against Joint Ventures			242.383,85			242.383,85		22.523.727,92	25.143.073,13
11. Various Debtors			3.351.369,90			3.672.426,77	Total Obligations (C I + C II)	53.479.915,92	53.803.733,65
12. Advance Payments & Credit Suspense Accounts			13.522.637,84			14.582.970,34			
			23.708.377,49			30.170.399,89	D. TRANSITORY LIABILITY ACCOUNTS		
<i>III. Financial securities</i>							2. Accrued Expenses	526.836,94	629.480,11
1. Shares		74.513,94			74.513,94		3. Misc. Transitory Liability accounts	214.951,22	216.835,11
Minus projections for devaluation		-72.157,69	2.356,25		-72.157,69	2.356,25		741.788,16	846.315,22
<i>IV. Cash & Cash Equivalents</i>							Total Liabilities (A+B+C+D)	84.704.157,94	84.080.073,05
1. Cash			314.231,38			434.928,83	CREDIT MEMO ACCOUNTS		
3. Slight & Time Deposits			126.888,21			57.202,88	2. Guarantee Credit Accounts	18.192.219,11	18.738.585,78
			441.119,59			492.131,71	4. Various Order Accounts	9.195.672,08	9.507.498,19
Total Current Assets (D I+D II+DIII+D IV)			51.763.812,70			51.110.542,78		27.387.891,19	28.246.083,97
E. TRANSITORY ASSETS ACCOUNTS									
1. Expenses for next fiscal years			89.730,39			21.679,94			
2. Operational income receivable			13.850,00			13.320,42			
			103.580,39			35.000,36			
GRAND TOTAL OF ASSETS (B+C+D+E)			84.704.158,24			84.080.073,05			
ASSET MEMO ACCOUNT									
2. Guarantee Debit Accounts			18.192.219,11			18.738.585,78			
4. Other order accounts			9.195.672,08			9.507.498,19			
			27.387.891,19			28.246.356,97			

Notes : 1) In accordance with the provisions of PL.2065/92, revaluation of Company's fixed assets value was done. More information is included in the Annex. 2) In the account "Short term claims against affiliated Companies" an amount of 750.000 Euro is included, which was given to Joint Venture, from year 2004, to pay back her obligations. 3) There exists mortgage record on Company's plot of amount of 4.402.054,29 Euro towards National Bank of Greece for the assurance of bank loan, taken on 2002. 4) The non-executed remainder of the projects awarded to the Company accrues to 77.000.000 Euro approximately 5) The ready products (assets for sale) have been evaluated as stock based on their construction cost. This value would have been significantly higher, should they have been evaluated in the objective value or commercial value on 31.12.2012 6) The account "Long-term obligations against associated companies" concerns deposits for future increases of their share capital which were not concluded by the time of the compilation of the present balance sheet.

PROFIT AND LOSS ACCOUNT AS OF 31 DEC. 2012 (1 JAN. - 31 DEC. 2012)						STATEMENT OF APPROPRIATION OF EARNINGS			
Year Ended 2012			Year Ended 2011			Year Ended			
2012			2011			2012			
I. Operating Results									
Turnover (Sales)	a) Company	25.799.462,22	25.799.462,22	a) Company	34.248.186,02	34.248.186,02	Net Earnings Before Taxes	1.271.636,69	1.736.367,39
	b) Joint Ventures	0,00		b) Joint Ventures	0,00		Special Reserve taxed in previous years	3.912.629,98	3.548.625,27
		25.799.462,22			34.248.186,02		TOTAL	5.184.266,67	5.284.992,66
Minus : Cost of Technical Projects			20.208.452,04			28.563.076,62	Minus : 1. Income Tax	-330.166,19	-197.423,69
Gross Operating Income			5.591.010,18			5.685.109,40	1a. Extraordinary contribution (art.5 of L.3485/2010)	-	-
Plus : Other Operating Income			196.203,90			185.097,51	2. Other Taxes not included in Operating Cost	-100.707,72	-103.226,46
Total			5.787.214,08			5.870.206,91	Earnings for Distribution	4.753.392,76	4.984.342,51
Minus : 1. Administrative Operational Expenses		1.027.629,15			2.166.375,66		<i>Distr. of Earnings</i>		
3. Distribution Expenses		85.608,60	1.113.237,75		98.157,96	2.264.533,62	Legal Reserves	42.038,14	23.392,85
Partial Operating Income			4.673.976,33			3.605.673,29	2a. Dividends from previous years profits	108.000,00	0,00
Plus :							Extraordinary profit reserves from leasing	0,00	1048319,68
1. Income from Participations		0,00			13.450,73		New profits to be	4.603.354,62	3.912.629,98
4. Interest Receivable & Similar Income		18,69	18,69		13.539,27	26.990,00		4.753.392,76	4.984.342,51
Minus :									
1. Budgeted Cost of Technical Projects		0,00			0,00				
3. Interest Payable & Similar Expenses		3.175.593,10	3.175.593,10		-3.175.574,41	-2.843.968,01			
Total Operating Income (Profit)			1.498.401,92			788.695,28			
II. plus: Extraordinary profit									
1. Extraordinary & Non Operating Income		22.946,48			200.596,15				
2. Extraordinary Profit					1.048.319,68				
3. Income from previous years		0,00			400,60				
4. Income from provisions from previous year		0,00	23.426,48		5.869,41	1.255.185,84			
Minus :									
1. Extraordinary Charges		233.906,86			107.693,11				
2. Extraordinary losses		0,00			41.820,98				
3. Prev. Year's Expenses		7.950,30			10.364,85				
4. Provisions for Extraordinary Risk		8.334,55	250.191,71		-226.765,23	147.634,79		307.513,73	947.672,11
Income after Extraordinary Items			1.271.636,69			1.736.367,39			
Minus :									
Sum of Fixed Asset Depreciation		584.589,99			649.481,12				
Minus: Depreciation Included in the Operational Cost		584.589,99	0,00		649.481,12	0,00			
NET RESULTS (profits) FOR THE YEAR before taxes			1.271.636,69			1.736.367,39			

AUDIT CERTIFICATE BY CHARTERED ACCOUNTANT AUDITOR
(To the Messrs. Shareholders of Societe Anonymous "DOMOTECHNIKI SA, Technical, Commercial Industrial and Touristic Enterprises")

Report on the Financial Statements: We have audited the above Financial Statements including the balance sheet of 31 December 2012, the profit and loss account and the statement of appropriation of earnings ending at the aforementioned date as well as the related Notes on Accounts of the Societe Anonymous "DOMOTECHNIKI SA, Technical, Commercial, Industrial and Touristic Enterprises". Responsibility of the administration for the Financial Statements: The administration of the Company has the responsibility for the preparation and reasonable presentation of these financial statements in accordance with the Auditing Standards anticipated in the Greek legislation and the provisions of articles 42a